

NOTICE OF PUBLIC HEARING

**ARLINGTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS
(RESPONSIVE EDUCATION SOLUTIONS)
SERIES 2021**

Notice is hereby given of a public hearing as required by Section 147(f) of the Internal Revenue Code, as amended (the “Code”) to be held on behalf of Arlington Higher Education Finance Corporation (the “Corporation”) on March 8th at 9:30 a.m. Central Standard Time, at the below toll-free teleconference number, with respect to the captioned Bonds (the “Bonds”) to be issued as qualified 501(c)(3) bonds under Section 145 of the Code in one or more series in an aggregate principal amount not to exceed \$200,000,000 by the Corporation. The proceeds of the Bonds will be used pursuant to a plan of financing described below (collectively, the “Project”) and loaned to Responsive Education Solutions, a Texas nonprofit corporation and organization described in Section 501(c)(3) of the Code (the “Borrower”) for the following purposes:

- a) Financing and refinancing including reimbursement of expenditures incurred to the extent permitted under the Code the costs of acquiring, construction, improving, and equipping educational facilities including the acquisition of sites for such facilities for pre-K, primary, and secondary school students of the Borrower’s schools, at the following locations:
- 1) Premier High School of Abilene, 3161 S. 23rd St., Abilene, Texas 79605;
 - 2) Premier High School of San Angelo, 4102 Sunset Dr., San Angelo, Texas 76904;
 - 3) Amarillo Collegiate Academy, 6000 S. Georgia St., Amarillo, Texas 79118;
 - 4) Premier High School of Amarillo, 3242 Hobbs Rd. #F, Amarillo, Texas 79109;
 - 5) Vista Academy of Austin-Mueller, 1504 E. 51st St Bldg E, Austin 78723;
 - 6) Premier High School of Austin (South Campus), 1701 W. Ben White Blvd., Ste. #100A, Austin, Texas 78704;
 - 7) Premier High School of Austin (Wells Branch), 13801 Burnet Rd., Ste 300, Austin, Texas 78727;
 - 8) Austin Classical Academy, 1504 E. 51st St., Austin, Texas 78723;

- 9) Austin Classical Tuscany (to replace Mueller), 9100 E. Hwy 290, Austin, Texas 78724;
- 10) Founders Classical Academy of Leander, 1303 Leander Dr., Leander, Texas 78641;
- 11) Premier High School of New Braunfels, 1928 S. Seguin Ave., Ste. 100-102, New Braunfels, Texas 78130;
- 12) Premier High School of Pharr, 200 E. Expressway 83, Ste. E, Pharr, Texas 78577;
- 13) Premier High School of Pflugerville, 616 FM 685, Ste. 204-B, Pflugerville, Texas 78660;
- 14) Founders Classical Academy of Round Rock, 201 E. Old Settlers Blvd., Round Rock, Texas 78664;
- 15) The Foundation School for Autism, 2235 Thousand Oaks Dr. #130, San Antonio, Texas 78232;
- 16) Premier High School of San Antonio East, 4941 Walzem Rd., Ste. 8220, San Antonio, Texas 78218;
- 17) Premier High School of San Antonio West, 6218 NW Loop 410, San Antonio, Texas 78238;
- 18) Founders Classical Academy of Schertz, 12470 Woman Hollering Rd., Schertz, Texas 78154 and 8533 E. FM 1518, Schertz, Texas 78154;
- 19) Premier High School of Brownsville, 955 Paredes Line Rd., Brownsville, Texas 78521;
- 20) Premier High School of Mission, 1203 St. Unit 15B, Claire St., Mission, Texas 78572;
- 21) Career Technical Education Center of Edinburg, 4701 S. Sugar Rd., Edinburg, Texas 78539;
- 22) Edinburg Classical Academy, 2110 S McColl Rd., Edinburg, Texas 78539;
- 23) Edinburg (moving to McAllen) Classical, 2400 Daffodil Ave., McAllen, Texas 78501;
- 24) Premier High School of Palmview, 406 W. Veterans Blvd., Palmview, Texas 78572;

- 25) Premier High School of San Juan, 1202 E. Business Hwy 83, San Juan, Texas 78589;
- 26) Premier High School of Pharr (moving to Weslaco), 2419 Vo-Tech Dr., Weslaco, Texas 78596;
- 27) Premier High School of Comanche, 1008 S. Austin St., Comanche, Texas 76442;
- 28) Premier High School of Texarkana, 3448 Summerhill Road, Texarkana, Texas 75503;
- 29) Quest Collegiate Academy, 1303 E. Houston Ave., Crockett, Texas 75835;
- 30) Premier High School of Arlington, 551 Ryan Plaza Dr., Arlington, Texas 76011;
- 31) Carrollton Classical Academy, 2400 N. Josey Ln., Carrollton, Texas 75006;
- 32) Coppell Classical Academy, 140 S. Heartz Rd. #5812, Coppell, Texas, 75019;
- 33) Founders Classical Academy of Corinth, 3600 Meadowview Dr., Corinth, Texas 76210;
- 34) Clay Classical Academy, 3303 Potters House Way, Dallas, Texas 75236;
- 35) Denton Classical Academy, 4420 Country Club Rd., Denton, Texas 76210;
- 36) Denton Classical, SEC of Fm 2449 and I-35W, Denton, Texas 76207 (S.A. Pritchett Survey Abstract No. 1021, Apx. 20.925 acres, Denton, Denton County, Texas);
- 37) Founders Classical Academy of Flower Mound, 4901 Cross Timbers Rd., Flower Mound, Texas 75028;
- 38) Premier High School of Fort Worth, 6411 Camp Bowie #B, Fort Worth, Texas 76116;
- 39) Fort Worth Classical Academy, 8601 Randol Mill Road, Fort Worth, Texas 76120;
- 40) Vista Academy of Garland, 3024 Anita Dr., Garland, Texas 75041;

- 41) Premier High School of Granbury, 803 Harbor Lake Dr., Granbury, Texas 76048;
- 42) Vista Academy of Hickory Creek, 800 Point Vista Dr, Ste 518, Hickory Creek, Texas 75065;
- 43) Founders Classical Academy of Lewisville, 1010 Bellaire Blvd., Lewisville, Texas 75067;
- 44) iSchool High of Lewisville (STEM), 650 Bennett Lane, Lewisville, Texas 75057
- 45) ResponsiveEd Virtual Learning (formerly TXVA), 1800 Lakeway Dr., Lewisville, Texas 75057
- 46) iSchool High of Lewisville, 1800 Lakeway Dr., Ste. 120 Lewisville, Texas 75057;
- 47) Founders Classical Academy – Frisco, 10710 Frisco St., Frisco, Texas 75033;
- 48) Founders Classical Academy of Mesquite, 790 Windbell Cir. Mesquite, Texas 71549;
- 49) Foundation School of Autism, 2200 Midway Rd., Plano, Texas 75093;
- 50) Founders Classical Academy of Prosper, 4300 & 4250 E. 1st St. & N. Custer Road, Prosper, Texas 75078;
- 51) Tyler Classical Academy, 3405 E. Grande Blvd., Tyler, Texas 75707;
- 52) Premier High School of Tyler, 1106 N. Glenwood Blvd., Tyler, Texas 75702;
- 53) Premier High School of Waco, 4720 N. 19th St., Waco, Texas 76708;
- 54) Premier High School of Del Rio, 1701 Kings Way, Del Rio, Texas 78840;
- 55) Premier High School of Brownwood, 819 Early Blvd., Early, Texas 76802;
- 56) Premier High School of East El Paso, 1231 Lee Trevino Dr., El Paso, Texas 79907;
- 57) Premier High School of El Paso – West, 1035 Belvidere, Ste. 103E, El Paso, Texas 79912;
- 58) El Paso Classical Academy, 8960 Escobar Dr., El Paso, Texas 79907;

- 59) Vista Academy of Beaumont, 10255 Eastex Fwy, Ste. 100
Beaumont 77708;
- 60) Premier High School of Brenham – Miracle Farm, 10802 FM 2621,
Brenham, Texas 77833;
- 61) Conroe Classical, 15330 Brass Rd., Conroe, Texas 77384;
- 62) Premier High School of Corpus Christi, 5130 Kostoryz, Corpus
Christi, Texas 78415
- 63) Founders Classical Academy Conroe, 105 FM 1488, Conroe, Texas
77384
- 64) Premier High School of Dayton, 1709 County Rd. 611, Dayton, Texas
77535;
- 65) iSchool High of University Park of Houston, 20515 State Highway
249, Houston, Texas 77070;
- 66) Fallbrook Academy, 12512 Walters Rd., Houston, Texas 77014;
- 67) Premier High School of North Houston, 12512 Walters Rd., Houston,
Texas 77014;
- 68) Premier High School of South Houston CTE, 10222 Gulf Freeway,
Houston, Texas 77034
- 69) Premier High School of Houston Gallery North, 6006 N. Fwy. F,
Houston, Texas 77076;
- 70) Eastex-Jensen Classical Academy, 6915 Curry Rd., Houston, Texas
77093;
- 71) Westchase Classical Academy, 3663 Westcenter Dr., Houston, Texas
77042;
- 72) Vista Academy of Humble, 901 Wilson Rd., Humble, Texas 77338;
- 73) Mainland Preparatory Academy, 319 Newman Rd., La Marque, Texas
77568;
- 74) Vista Academy of Pasadena, 6109 Fairmont Pkwy, Pasadena, Texas
77505;
- 75) Quest Collegiate Academy – Shenandoah, 1488 Wellman Rd.,
Shenandoah, Texas 77384;

- 76) iSchool High of The Woodlands, 3232 College Park Dr., Ste. 212, The Woodlands, Texas 77384;
- 77) Vista Academy of the Woodlands, 6565 Research Forest Dr., The Woodlands, Texas 77381;
- 78) Huntsville Classical Academy, 7174 S. Hwy 75, Huntsville, Texas 77340;
- 79) Premier High School of Huntsville, 1650 7th Street, Huntsville, Texas 77340;
- 80) Vista Academy of Jasper, 1501 S Wheeler St., Jasper, Texas 75951;
- 81) Premier High School of Laredo, 2201 Chihuahua St., Laredo, Texas 78043;
- 82) Premier High School of Lubbock, 2002 W. Loop 289, Ste. 121, Lubbock, Texas 79407;
- 83) Premier High School of Midland, 4200 W. Illinois, Ste. 160, Midland, Texas 79703;
- 84) Premier High School of Odessa, 1801 N. Lee Ave., Odessa, Texas 79761;
- 85) Classical Academy – Permian Basin, 4320 W. Illinois Ave Ste A, Midland, Texas 79073

- b) Paying capitalized interest;
- c) Funding a debt service reserve fund and reserves for the project; and
- d) Paying the costs of issuing the Bonds.

The portion of the plan of finance that consists of refinancing prior indebtedness will include refinancing loans made to the Borrower for the purposes identified above through draws on a Line of Credit provided by Regions Bank, under which the Borrower is the obligor.

The Projects will be owned and operated by the Borrower and used in an integrated operation of the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted in a manner that provides reasonable opportunity for interested individuals with differing views on both the issuance of the Bonds and the financing/refinancing of the Project to be heard and to present their oral and written comments, and will be conducted by Celeste Kelly, or her designee (the “Hearing Officer”). Pursuant to IRS

Revenue Procedure 2020-49, which provides temporary guidance regarding the public approval requirement under Section 147(f) of the Code for tax-exempt qualified private activity bonds, the public hearing will be available to the public via a telephonic hearing at the following toll-free telephone number:

Telephonic Hearing Dial-in Number: 888 475 4499; Meeting ID: 916 6873 2564;
Passcode: 018694

Questions or requests for additional information may be directed to the Hearing Officer (telephone: (713-220-3657)). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (713.220.4285). This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code.