

NOTICE OF JOINT PUBLIC HEARING

**ARLINGTON HIGHER EDUCATION FINANCE CORPORATION
TAX-EXEMPT REVENUE NOTES
(NOLAN CATHOLIC HIGH SCHOOL)
SERIES 2020-1X**

Notice is hereby given of a telephonic joint public hearing to be held by Arlington Higher Education Finance Corporation (the "Corporation") and Nolan Catholic High School, a Texas nonprofit association ("NCHS") on October 29, 2020 at 10:30 a.m. Interested parties may join the joint public hearing on the date and the time indicated above by dialing 1-866 512-4865 (US Toll Free) and, when prompted, entering the participant passcode 646782#.

The joint public hearing is regarding a plan of financing for the issuance of one or more proposed series of tax-exempt notes (the "Notes") to be issued by the Corporation in an aggregate principal amount not to exceed \$15,000,000 to be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended (the "Code"). The proceeds of the Notes will be loaned by the Corporation to NCHS for the following purposes:

- (1) financing, certain costs of planning, permitting, acquiring, constructing, improving, furnishing, and equipping educational facilities for NCHS located at 4501 Bridge Street, Fort Worth, Texas 76103 (the "Project"), including reimbursement of NCHS for costs incurred with respect to the Project and payment of interest on the Notes; and
- (2) paying the costs of issuing the Notes.

The Project will be owned and operated by NCHS and used in an integrated operation of NCHS. The Notes are not payable out of taxes and are secured by and payable solely from funds to be provided by NCHS and liens on NCHS's facilities.

All interested parties are invited to telephonically attend such joint public hearing to express their views with respect to the Notes and the Project. Questions or requests for additional information may be directed to Phillip Wambsganss, Arlington Higher Education Finance Corporation, 4381 West Green Oaks Boulevard, Suite 200, Arlington, TX 76016 (telephone: 713-226-1407). Any interested persons unable to attend or participate in the joint public hearing may submit their views in writing to Phillip Wambsganss before the date scheduled for the joint public hearing.

This notice is published and the joint public hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Notes.