

NOTICE OF PUBLIC HEARING

Notice is hereby given of a telephonic public hearing to be held by the hearing officer for the Arlington Higher Education Finance Corporation (the “Issuer”) on December 8, 2020 at 9 a.m. Interested parties may join the public hearing on the date and time indicated above by dialing +1.866.226.4650 (U.S. Toll Free) and, when prompted, entering the meeting code 240 966 898#.

Among items to be discussed will be a proposal for issuance by the Issuer of its Education Revenue Bonds (the “Bonds”), which Bonds will be issued in one or more series in an aggregate principal amount not to exceed \$22,000,000. The Bonds will be issued as “qualified 501(c)(3) Bonds” as defined in section 145 of the Internal Revenue Code of 1986, as amended (the “Code”), the proceeds of which will be loaned to Newman International Academy, a Texas nonprofit corporation (“NIA”), for the purpose of financing and/or refinancing the cost of acquiring, improving and equipping certain properties and facilities to be used for educational, administrative, athletic, science and classroom purposes (the “Project”) in the aggregate maximum principal amounts at the following locations: (i) 1114 W. FM 1382, Cedar Hill, Texas 75104 (\$4,000,000); and (ii) 1111 Gibbins Road, Arlington, Texas 76011 (\$18,000,000). In addition, Bond proceeds may be used to fund capitalized interest, a debt service reserve fund, and to pay the costs of issuance of the Bonds. NIA will be the owner of the Project.

All interested persons are invited to telephonically attend such public hearing to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional information may be directed to the Issuer, c/o Jonathan Leatherberry, Bracewell LLP, 1445 Ross Avenue, Suite 3800, Dallas, Texas 75202.

Persons who intend to telephonically attend at the hearing and express their views are invited to contact Mr. Leatherberry either in writing or by telephone in advance of the hearing. Any interested persons unable to telephonically attend the hearing may submit their views in writing to Mr. Leatherberry prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds, and the hearing is a “combined hearing” within the meaning of Section 1.147-1(d)(2) of the Treasury Regulations.