

## **NOTICE OF PUBLIC HEARING**

Notice is hereby given of a hearing to be held on behalf of Arlington Higher Education Finance Corporation (the “Issuer”) on April 15, 2021, at 9:00 a.m. in the board room of Higher Education Servicing Corporation, 4381 W. Green Oaks Boulevard, Suite 200, Arlington, Texas 76016 and via teleconference at Dial-In: 1.877.336.1828, Access Code: 5338807#. Among items to be discussed will be a proposal for issuance by the Issuer of its Education Revenue Bonds (the “Bonds”), which Bonds will be issued pursuant to a plan of finance in one or more series in an aggregate principal amount not to exceed \$94,600,000. The proceeds of the Bonds will be loaned to a Texas nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, Great Hearts America – Texas (the “Borrower”), for financing or refinancing the costs of acquiring, improving, constructing, equipping and renovating certain properties and facilities to be used for educational, administrative, athletic, science and classroom purposes, to fund capitalized interest, and to pay costs of issuing the Bonds, at the following locations and for the respective maximum principal amounts: (i) \$15,000,000 for Forest Heights Upper, located at 5538 Research Rd, San Antonio, TX 78240; (ii) \$22,500,000 for San Antonio #6 Lower, located at 12166 Bandera Rd, Helotes, TX 78023; (iii) \$17,700,000 for Irving Middle School, located at 3520 World Cup Way, Irving, TX 75038 and the adjacent lots to the north and south; (iv) \$12,900,000 for Irving Story Road, located at 3350 Story Road, Irving, TX 75038; and (v) \$26,500,000 for Fort Worth #3, located at 1231 East Harmon Road, Fort Worth, TX 76131.

The Projects will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower. Members of the general public may attend or submit written comments prior to the hearing regarding the Project or the Bonds to the Issuer c/o Clark Kimball, McCall, Parkhurst & Horton L.L.P., 717 North Harwood, Suite 900, Dallas, Texas 75201. This notice is published and the hearing is to be held to satisfy the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.