

NOTICE OF PUBLIC HEARING

**GREATER TEXAS CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
TAX-EXEMPT MASTER INDENTURE NOTE
(GOODWILL INDUSTRIES OF CENTRAL TEXAS)
SERIES 2021A**

Notice is hereby given of a telephonic public hearing to be held by the Greater Texas Cultural Education Facilities Finance Corporation (“Issuer”) on November 16, 2021 at 9:15 a.m. via a toll free dial-in number of 1-866-512-4865 with a participant passcode of 646782#.

The public hearing is regarding a plan of financing for the issuance of a Tax-Exempt Master Indenture Note (the “Note”) to be issued by Issuer in an aggregate principal amount not to exceed \$45,000,000 to be issued as a qualified 501(c)(3) bond under Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). The proceeds of the Note will be loaned by Issuer to Goodwill Industries of Central Texas, a Texas nonprofit corporation, and Goodwill Temporary Services, Inc., a Texas nonprofit corporation (collectively, “Goodwill”), for the following purposes:

- (1) financing or refinancing of certain costs of planning, permitting, acquiring, constructing, improving, furnishing, and equipping cultural facilities for Goodwill located at (i) 2411 Lake Austin Boulevard, Austin, Texas 78703, (ii) 916 West University Avenue, Georgetown, Texas 78626, (iii) 677 University Boulevard, Round Rock, Texas 78665, (iv) 560 Highway 79 West, Building B, Hutto, Texas 78634, (v) 9111 South 1st Street, Austin, Texas 78744, (vi) 1901 RR 620 South, Lakeway, Texas 78734, (vii) 1701 FM 685, Pflugerville, Texas 78660, (viii) 7817 Clock Tower Drive, Austin, Texas 78752, (ix) 107 Childers Drive, Bastrop, Texas 78602, (x) 9801 Brodie Lane, Austin, Texas 78748, (xi) 1015 Norwood Park Boulevard, Austin, Texas 78753, and (xii) 6505 Burleson Road, Austin, Texas 78744 (collectively, the “Real Property Improvements”);
- (2) financing certain costs of acquiring, improving and implementing Goodwill’s point of sale, hardware, software and other technology systems used at its cultural facilities (together with the Real Property Improvements, the “Project”); and
- (3) paying the costs of issuing the Note.

The Project will be owned and operated by Goodwill and used in an integrated operation of Goodwill. The Note is not payable out of taxes and is secured by and payable solely from funds to be provided by Goodwill.

All interested parties are invited to telephonically attend such public hearing to express their views with respect to the Note and the Project. Questions or requests for additional information may be directed to Kevin Twining, Locke Lord LLP, 2200 Ross Avenue, Suite 2800, Dallas, TX 75201 (telephone: 214-740-8688). Any interested persons unable to attend or participate in the public hearing may submit their views in writing to Kevin Twining before the date scheduled for the public hearing.

This notice is being posted and the public hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Note.