

NOTICE OF PUBLIC HEARING

Notice is hereby given of a joint public hearing to be held on behalf of Greater Texas Cultural Education Facilities Finance Corporation (the “Issuer”) by toll free conference call at (346) 248-7799, Meeting ID 869 4604 3881 on Wednesday September 3, 2020 at 10:00 a.m. Central Time, with respect to one or more proposed series of bonds (the “Bonds”) to be issued in an aggregate principal amount not to exceed \$30,000,000 by one or more cultural education facilities finance corporations or higher education finance corporations, including, initially, by the Greater Texas Cultural Education Facilities Finance Corporation. The proceeds of the Bonds will be loaned to Education Leads to Success Foundation, Inc., a Texas nonprofit corporation (the “Borrower”) pursuant to a plan of finance for the purposes of: (i) providing funds to be loaned by the Issuer to the Borrower for the purpose of financing or refinancing the cost of the acquisition, improvement, construction, renovation and equipping of certain cultural and educational facilities located at 2700 FM 407, Bartonville, Texas 76226, (ii) funding the Debt Service Reserve Fund; (iii) paying capitalized interest; and (iv) paying a portion of the Costs of Issuance of the Bonds (collectively, the “Project”). The exclusive owner and operator of the Project is and will be the Borrower.

The public hearing will be conducted by Janet Vaughan Robertson (the “Hearing Officer”). All interested persons are invited to dial into the public hearing at (346) 248-7799 and enter in Meeting ID 869 4604 3881 to express their views with respect to the above-described Project and the Bonds. Questions or requests for additional information may be directed to Ms. Robertson, Schulman, Lopez, Hoffer & Adelstein, LLP (“Bond Counsel”) at telephone no. (346) 802-2133. Any interested persons unable to attend the hearing may submit their views in writing to Bond Counsel prior to the date scheduled for the hearing at fax number (346) 223-1233.

This notice is published and the above described hearing is to be held in satisfaction of the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, and pursuant to the temporary guidance provided in IRS Revenue Procedure 2020-21, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

August 26, 2020