

**AMENDED NOTICE OF PUBLIC HEARING**

**ARLINGTON HIGHER EDUCATION FINANCE CORPORATION MORTGAGE BONDS  
(ST. DOMINIC SAVIO CATHOLIC HIGH SCHOOL AND HOLY FAMILY CATHOLIC  
SCHOOL PROJECT)  
SERIES 2020-2**

This notice amends a notice of the Arlington Higher Education Finance Corporation (the “Corporation”) posted on its website on March 16, 2020 through March 25, 2020 (the “Original Notice”). This notice replaces in its entirety the Original Notice, but amends the public hearing date and time and further, in order to promote and protect the safety of both the public and the Corporation staff in light of the COVID-19 virus and pursuant to the Executive Order (the “Order”) of the Governor of the State of Texas (the “State”) dated March 19, 2020 regarding the conduct of public hearings in the State, provides for a teleconference line for interested persons to utilize in lieu of physical presence at the public hearing if the Order remains in effect at the time of the public hearing.

Notice is hereby given of a public hearing to be held on behalf of Arlington Higher Education Finance Corporation (the “Corporation”) on April 7, 2020 at 9:30 a.m., at 4381 West Green Oaks Boulevard, Suite 200, Arlington, TX 76016. Notwithstanding the foregoing, if the Order remains in effect at the time of the public hearing, the public hearing will be conducted via the following telephonic conference line:

Dial In: 1-866 512-4865  
Participant Code: 646782#

The public hearing is with respect to one or more proposed series of bonds (the “Bonds”) to be issued by the Corporation in an aggregate principal amount not to exceed \$20,000,000 to be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). The proceeds of the Bonds will be loaned, jointly and severally, to St. Dominic Savio Catholic High School, a Texas nonprofit corporation (“SDSCHS”), and North Central Catholic School, dba Holy Family Catholic School, a Texas nonprofit corporation (“HFCS” and, together with SDSCHS, the “School”), pursuant to a plan of finance for the following purposes:

- (1) financing, certain costs of acquiring, constructing, improving, furnishing, and equipping educational facilities for HFCS located at 9400 Neenah Ave, Austin, Texas 78717 (the “HFCS Project”), including reimbursement of HFCS for costs incurred with respect to the HFCS Project and payment of interest on the Bonds;
- (2) refunding and refinancing certain outstanding indebtedness issued for the benefit of SDSCHS, including a short term bank loan to be issued on or about April 1, 2020 to refund a portion of the Capital Area Cultural Education Facilities Finance Corporation Revenue Bonds (The Roman Catholic Diocese of Austin) Series 2005, the proceeds of which were used to finance and refinance capital projects with respect to SDSCHS’s campus located at 9300 Neenah Ave, Austin, Texas 78717 (the “SDSCHS Project”); and
- (3) paying the costs of issuing the Bonds.

The HFCS Project will be owned and operated by HFCS and used in an integrated operation of HFCS. The SDSCHS Project is owned and operated by SDSCHS and used in an integrated operation of SDSCHS. The Bonds are not payable out of taxes and are secured by and payable solely from funds to be provided by the School and liens on the School’s facilities.

The public hearing will be conducted by Phillip Wambsganss, or his designee (the "Hearing Officer"). Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713-226-1407). Any interested persons unable to attend or participate in the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing by email to [delaina.mulcahy@lockelord.com](mailto:delaina.mulcahy@lockelord.com). This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.