

NOTICE OF PUBLIC HEARING

Notice is hereby given of a joint public hearing to be held on behalf of Arlington Higher Education Finance Corporation by toll free conference call at +1-346-248-7799, Meeting ID 812 2878 8143, Passcode 544708 on Monday, May 16, 2022 at 12:00 p.m. Central Time, with respect to one or more proposed series of bonds (the “Bonds”) to be issued in an aggregate principal amount not to exceed \$45,000,000 by one or more cultural education facilities finance corporations or higher education finance corporations, including initially by the Arlington Higher Education Finance Corporation. The proceeds of the Bonds will be loaned to BASIS Texas Charter Schools, Inc., a Texas nonprofit corporation and open-enrollment charter school (the “School”), pursuant to a plan of finance for the purposes of: (i) financing or refinancing the acquisition, construction, improvement and equipment of certain educational facilities situated on an approximately 9.753-acre tract of land (the “*BASIS Cedar Park Campus*”) located on Lakeline Road in the City of Cedar Park, Williamson County, Texas; (ii) funding a debt service reserve fund; (iii) funding a capitalized interest fund; and (iv) paying the costs of issuance of the Bonds (collectively, the “Project”). The exclusive owner and operator of the Project is and will be the School.

The public hearing will be conducted by Janet Vaughan Robertson or her designee (the “Hearing Officer”). All interested persons are invited to dial into the public hearing at +1-346-248-7799 and enter in Meeting ID 812 2878 8143, Passcode 544708, to express their views with respect to the above-described Project and the Bonds. Questions or requests for additional information may be directed to Ms. Robertson, Schulman, Lopez, Hoffer & Adelstein, LLP (“Bond Counsel”) at telephone no. (346) 802-2133. Any interested persons unable to attend the hearing may submit their views in writing to Bond Counsel prior to the date scheduled for the hearing at fax number (346) 223-1233.

This notice is published and the above described hearing is to be held in satisfaction of the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, and pursuant to IRS Revenue Procedure 2022-20, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.