

NOTICE OF PUBLIC HEARING

Notice is hereby given of a joint public hearing to be held on behalf of Arlington Higher Education Finance Corporation by toll free conference call at +1-346-248-7799, Meeting ID 834 2788 0907, Passcode 573656 on Tuesday, May 14, 2024 at 12:00 p.m. Central Time, with respect to one or more proposed series of bonds (the “Bonds”) to be issued in an aggregate principal amount not to exceed \$115,000,000 by one or more higher education finance corporations or cultural education facilities finance corporations, including initially by the Arlington Higher Education Finance Corporation. The proceeds of the Bonds will be loaned to Basis Texas Charter Schools, Inc., a Texas nonprofit corporation and public open-enrollment charter school (the “School”), pursuant to a plan of finance to be used to:

(i) finance or refinance the cost of acquiring, constructing, developing and improving the following educational facilities:

- a. Renovation of an existing 78,800 square foot three-story building and construction of a new 11,750 square foot storm shelter on a 5.7 acre tract of land located at 2200 N. Greenville Avenue, Richardson, Texas 75082 (the “*BASIS Richardson Campus*”);
- b. Construction of a new 91,500 square foot 3-story building on a 10.5 acre tract of land located at 8770 RR 2243, Leander, Texas 78641 (the “*BASIS Leander Campus*”);
- c. Renovation of an existing 94,000 square foot two-story building and construction of a new 17,400 square foot storm shelter on a 10.8 acre tract of land located at 4501 Hedgecoxe Rd., Plano, Texas 75024 (the “*BASIS Plano Campus*”); and
- d. Construction of a new 36,000 square foot 2-story wing to an existing building on a 11.34 acre tract of land located at 3303 N Ellison Drive, San Antonio, Texas 78251 (the “*BASIS Jack Lewis Jr. Campus*”);

(ii) fund a debt service reserve fund;

(iii) fund a capitalized interest fund; and

(iv) pay costs of issuance of the Bonds (collectively, the “Project”).

The exclusive owner and operator of the Project is and will be the School.

The public hearing will be conducted by Janet Vaughan Robertson or her designee (the “Hearing Officer”). All interested persons are invited to dial into the public hearing at +1-346-248-7799 and enter in Meeting ID 834 2788 0907, Passcode 573656, to express their views with respect to the above-described Project and the Bonds. Questions or requests for additional information may be directed to Ms. Robertson, Schulman, Lopez, Hoffer & Adelstein, LLP (“Bond Counsel”) at telephone no. (346) 802-2133. Any interested persons unable to attend the hearing may submit their views in writing to Bond Counsel prior to the date scheduled for the hearing at fax number (346) 223-1233.

This notice is published and the above described hearing is to be held in satisfaction of the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, and pursuant to IRS Revenue Procedure 2022-20, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.